Lesson Description

- This lesson discusses a variety of metrics that may be used to test the architecture, including coupling, cohesion, and stability. It also discusses other ways of testing the architecture including CRC cards and making the architecture executable.
Lesson Goal

➤ Participants will be able to test the goodness of their architecture using a variety of techniques and metrics.

Lesson Objectives

➤ Upon completion of the lesson, the participant will be able to:
  - Understand the steps of assessing architecturally significant use cases.
  - Test the architecture by making it executable
  - Test the architecture with CRC cards
  - Measure the architecture using the metrics for coupling, cohesion, and stability
Lesson Outline

➢ Testing the Architecture
  ▪ Metrics to measure goodness
    • Coupling
    • Cohesion
    • Stability
  ▪ CRC card session
  ▪ Making the architecture executable
➢ Summary

After selecting one or more candidate architectures, you will test the choices to determine which is best.
The two primary ways of testing an architecture are:
  ▪ Mathematical
  ▪ Using requirements
The tests can be applied by individuals or as part of a design review.
Goodness of an Architecture

- A good architecture exhibits the same characteristics as a good object model
  - They are stable, easy to maintain, and flexible to change
  - This is good because most systems will be maintained for far longer than the time it took to develop them to begin with

Goodness of an Architecture

- Each subsystem should be strongly cohesive, loosely coupled, and stable in the face of change
- One of the most well known sets of metrics for OO classes is:
  - http://www.pitt.edu/~ckemerer/CK%20research%20papers/MetricForOOD_ChidamberKemerer94.pdf
Goodness of an Architecture

➢ In this section we are going to look at older software engineering metrics, from the 70’s, dealing with good basic techniques
  ▪ These are more appropriate at the architecture level where we are working with components and subsystems rather than individual classes

Coupling and Cohesion

➢ Two important concepts when evaluating an architecture are coupling and cohesion.
➢ Both are concepts for software engineering in general. They help to evaluate the design of modules.
➢ Coupling describes the relationship between modules.
➢ Cohesion describes the relationship within modules.
Coupling and Cohesion

- **Coupling**
  - refers to the extent to which one component uses another
  - should be minimal

- **Cohesion**
  - refers to the extent to which the actions of a component are tied together
  - should be maximal

- **Summary** *"Low Coupling, High Cohesion"*

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**Coupling**

- Coupling is determined by examining the number of dependencies (imports relationship) between subsystems
  - Dependencies limit reusability
    - A subsystem cannot be reused without reusing the subsystems on which it depends.
  - Strive for loose coupling (few connections) between subsystems
Types of Dependency

There are two basic types of dependency:

- Structural
  - A structural dependency between Packages indicates some type of static model association between the Classes in the two Packages

- Usage
  - A usage dependency indicates that an operation in a Class in one Package has, as a variable, a member of a Class belonging to another Package.

Structural Dependency

- You find Structural Dependencies by examining the declarations of classes in a subsystem
- If a class in one subsystem references a class in another subsystem in one of these ways:
  - Sub Classing
  - Association
  - Attribute
- Then the two subsystems have a structural dependency
**Slide 15**

**Structural Dependency**

**Sample Code**

```java
public class Ledger {
    private Account MyAccount;
    public void Credit() {};
    public void Debit() {};
}
```

- Ledger has a structural dependency on Account
- If Ledger and Account are in different subsystems, those subsystems will have a structural dependency as well

**Slide 16**

**Structural Dependency**

**Diagram Example**

- Personal has a structural dependency on Ledgers
- Branch has a structural dependency on Ledgers
- Inheritance and aggregation are both structural dependencies
Usage Dependencies

- You find Usage Dependencies by examining the operations of classes in a subsystem.
- You have a usage dependency if a class in one subsystem has an operation which uses an instance of a class in another subsystem.
- This instance can appear as:
  - An operation parameter
  - A return type
  - A local variable of the operation

Operation Parameter

```java
public class Ledger {
    public void Credit(Account myaccount, money amount) { }
    public void Debit(Account myaccount, money amount) { }
}
```

- Account is passed as a parameter in Ledger's operations.
Return Type

Public class Ledger
{  public Account GetAccount (string key) {   }
}

- Ledger knows about Account because it is a return type

Local variable of the operation

public class Ledger
{  public Money GetBalance(string key) {
   Account theAccount;
   theAccount = Database.GetAccount (key);
   return theAccount.GetBalance();
  }
}

- The Ledger creates a new Account object every time that the GetBalance( ) operation is called
This example shows that Accounting has a dependency on the subsystem basictypes. It is a usage dependency.

This is where just looking at a diagram is not enough. On the diagram, we draw one dependency relationship between subsystems, no matter how many classes or operations are coupled. You have to look at the actual operations of the subsystem or the attributes and operations of the classes inside the subsystems, and count how many relationships there are between the subsystems.
One of the primary reasons for using interfaces is to decouple subsystems or components so that they are dependent on the interface and not each other. Notice that there is no direct coupling between Accounting and Order Management.

The relationship between Accounting and Ledger is realizes or implements. We also say that Accounting provides the Ledger interface. This is a weak coupling because we can change the interfaces that Accounting provides without making any other changes to Accounting. Providing an interface means that a subsystem is exposing (or making public) some part of its functionality. The subsystem could be implemented without an interface or with many interfaces. The way interfaces are defined is completely independent of how the operations are implemented inside the subsystem. If the operations of the interface change, we could change the Accounting subsystem, or we could change the relationship so that Accounting no longer implements Ledger.

The relationship between OrderManagement and Ledger is uses. We also say that OrderManagement requires the Ledger interface. This is a stronger coupling than the realizes interface. In this case, OrderManagement cannot do its job without the Ledger interface. The implementation of OrderManagement depends on these exact operations
in the interface. If the interface changes or the operations in the interface change, we will almost certainly have to change the implementation of OrderManagement as well.

Slide 24

Varieties of Coupling

Coupling can arise for different reasons. Some reasons are acceptable, some are not. The following is a list from poor to good:

- Internal Data Coupling
- Global Data Coupling
- Control Coupling
- Parameter Coupling
- Subclass Coupling
Varieties of Coupling

- **Internal Data Coupling**: One module manipulates local data of another module. Difficult program reasoning!
- **Global Data Coupling**: Two modules depend on a common global data structure. Also: Difficult program reasoning.
- **Control Coupling**: The order in which operations of one module are to be performed is controlled not by itself but by another module.

Internal data coupling – think friend relationships in C++

Global Data coupling – like Cobol and other non-OO languages, to share data you define global data types. There are often good reasons to do this, but its use should be minimized, and the shared data types need to be defined early and not changed. Because they will be tightly coupled to large portions of the application, changes to shared data types will cause widespread changes in the application. The same is true for shared function libraries.

Control coupling - this is the standard controller class. Popular in some methodologies such as OOSE, it is typically frowned upon in traditional OO methods because it creates relatively strong coupling between the controller and the classes it controls. Again, it is something commonly used, and there can be very good reasons for it. Just know that choosing this approach creates relatively strong coupling, which implies that changes to one part of your application will impact other parts of the application. This needs to be well documented, especially in situations where the impact on other subsystems is not obvious.
Parameter coupling – very common and necessary. Very easy to see in the code and to check for.

Subclass coupling – common in OO, but often overused. When used correctly inheritance (or subclassing) is a powerful technique. When used poorly, subclassing causes problems.
The relationships between classes are ranked from weak to strong:
- Generalization / Realization
- Dependency
- Association
- Aggregation
- Composition

A good object-oriented design will use the weakest relationships possible.
- This makes the system easier to modify and reduces the impact of changes to the system.

The stronger the relationship between things, the tighter the coupling. Also, the more relationships between things, the tighter the coupling.

This is showing class relationships. The stronger the relationship between classes, the tighter the coupling between the classes. If the classes are in two different subsystems, then the tighter the coupling between classes, the tighter the coupling between the associated subsystems.
Cohesion

- **COHESION** is the degree to which the responsibilities of a single subsystem are functionally related.
- A subsystem is said to be strongly cohesive if the elements in that unit exhibit a high degree of functional relatedness:
  - This means that every element in the subsystem should be essential for that subsystem to achieve its purpose.

3 properties of Cohesion

- Subsystems that are strongly (functionally) cohesive demonstrate three properties, in order of importance:
  - The elements within the Subsystem are closed against the same type of change.
  - The elements within the Subsystem are reused together.
  - The elements within the Subsystem share common functions.
Common Closure

- The elements within the Subsystem are all subject to the same types of changes, and immune to other kinds of changes
  - You have to consider the kinds of changes you might want to make in your application
    - port to a new platform
    - change the database
    - add functionality
    - be able to customize for particular clients
- Changes that impact one Subsystem should not ripple through the other Subsystems

This is considered to be an excellent design principle, especially at the architectural level.

Common Reusability

- The Subsystem is reused as an entity
  - The elements within it are inseparable
- Reusing an element within the Subsystem will cause all of the elements in the Subsystem to be reused.
Slide 32

Common Function

The elements within the Subsystem cooperate together to render some usable service(s) to other Subsystems.

Slide 33

Varieties of Cohesion

Like coupling, cohesion can arise for different reasons. Some reasons are acceptable, some are not. The following is a list from poor to good:

- Coincidental Cohesion
- Logical Cohesion
- Temporal Cohesion
- Communication Cohesion
- Sequential Cohesion
- Functional Cohesion
- Data Cohesion
Coincidental cohesion – a subsystem full of unrelated things. You put them together because you couldn’t decide where else to put the things. This is like looking at the people walking by on a street in a city. Most of them have no relationship to each other except that coincidentally they happen to be walking on the same street at the same time.

Logical cohesion – common in function libraries

Temporal cohesion – related by time and otherwise the functions have no relationship. Not uncommon to have one subsystem like this for something like the startup of a system.
Varieties of Cohesion

- **Communication Cohesion**: Operations, data access the same device or data. Example: manager modules.
- **Sequential Cohesion**: Operations are to be performed in a certain order. Often to avoid control coupling which is even worse.
- **Functional Cohesion**: Operations contribute to one single function. Desirable kind of cohesion.
- **Data Cohesion**: Data abstraction. A module exports functions with which its internal data can be accessed.

Communication cohesion – any kind of controller of a device or data.

Functional cohesion – a functional subsystem

Data cohesion – tradition object oriented module with data and the functions that use it.

For subsystems, it is even better if the functions are exported as interfaces.

Sequential cohesion – you get this by attempting to remove a controller class. You can see this in state driven subsystems or classes, where the state changes are embedded inside the class or subsystem instead of in an external controller.
Larry Constantine says: Given a sentence that specifies a module:
1. If the sentence contains a comma or more than one verb, the module probably has sequential or communicational cohesion.
2. If it contains words such as "first", "then", "after" the module probably has sequential or temporal cohesion.
Example: "Wait for the instant teller customer to insert a card, then prompt for the PIN."

Constantine's Criteria

3. If the predicate does not contain a single, specific object the module is probably logically cohesive.
   Example: "Edit all data."
4. If it contains words such as "initialize" or "cleanup" the module probably has temporal cohesion.
Another important measure of a subsystem is its stability.

- This refers to the impact of change on a particular subsystem.
- One of the most important things to do when constructing an architecture is to create subsystems which encapsulate things that you expect to change.
- We need to minimize the impact of those changes on the rest of the system.

Stability measures help us find the parts of the architecture that are most sensitive to change:

- Then we can design those parts so they won’t have to change often.
- This reduces the impact of change on the system.

When evaluating subsystems for stability, we look at two features:

- How many subsystems depend on it?
- How many other subsystems does it depend on?
Responsible

- Responsibility measures how many subsystems depend on a particular subsystem
  - Packages with many dependents are called responsible
  - Packages with no dependents are called irresponsible

Dependent

- Dependence measures how many other subsystems does a particular subsystem depend on
  - Packages with many dependencies are called dependent
  - Packages with few dependencies are called independent
The Stability Band

- One useful technique is to graph where your subsystem lies based on the its responsibility and dependency levels, as shown on the right.
- Most subsystems will lie in the green band.

Stable Subsystems

- Stable subsystems are both independent and responsible
  - Since so many subsystems depend on them it is difficult to change them without causing lots of other changes in the system
  - Since they are not dependent on other subsystems they are seldom changed.
Unstable Subsystems

- Unstable subsystems are both dependent and irresponsible
  - Since no subsystems depend on them, they can be changed without affecting the rest of the application
  - Since they depend on other subsystems, they will frequently have to change because of changes to the subsystems on which they depend.

Design Tip

- Always make your dependencies in the direction of stability.
- Each subsystem should only depend on subsystems which are at least as stable as it is.
Now that we know what is good about an architecture, we will look at some basic metrics you can use on a particular architecture to measure its goodness. These are:

- Relational Cohesion
- Afferent Coupling
- Efferent Coupling
- Abstractness
- Instability
- Distance from the Main Sequence
- Normalized distance from the Main Sequence

**Relational Cohesion**

Cohesion inside a subsystem:

\[ H = \frac{R + 1}{N} \]

- \( R \) = Number of Relationships between Classes within the Subsystem
- \( N \) = Number of Classes within the Subsystem

- H closer to 0 shows low cohesion in the subsystem
- H around 1 is good cohesion
- H greater than 1 is strong cohesion, but the classes inside the subsystem may be too tightly coupled for a good design
Afferent Coupling Metric

➢ How strongly other subsystems are dependent on this subsystem
Ca = sum (Classes in other subsystems that depend on Classes within this subsystem)

➢ These dependencies can be structural (Association, aggregation or inheritance) or Usage
➢ The larger Ca is, the stronger the coupling

Efferent Coupling Metric

➢ How strongly this subsystem depends on other subsystems
Ce = sum (Classes in other subsystems upon which Classes within this subsystem are dependent)

➢ These dependencies can be structural (Association, aggregation or inheritance) or Usage
➢ The larger Ce is, the stronger the coupling
Strong coupling vs. type of coupling

- It is not just the number of couplings that we want to restrict; it is the kinds of coupling that need to be restricted.
- Abstract Subsystems should have low Ce and higher Ca
- Concrete Subsystems should have low Ca and higher Ce

Abstractness Metric

- How abstract is the subsystem
  \[ A = \frac{\text{# of Abstract Classes in the Subsystem}}{\text{# Classes in the Subsystem}} \]
  - An abstract class is defined as any class that contains at least one pure virtual function
  - \( A \) will vary from 0 to 1
  - The closer to 1 \( A \) becomes, the more abstract the subsystem is
  - The closer to 0 \( A \) becomes, the more concrete the subsystem is
**Instability Metric**

- How unstable is the subsystem?
  \[ I = \frac{C_e}{C_e + C_a} \]

- I will vary from 0 to 1
- The closer to 1 I becomes, the less stable the subsystem is
- The closer to 0 I becomes, the more stable the subsystem is

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**Distance from Main Sequence Metric**

- Abstract subsystems should also be stable, concrete subsystems should also be unstable
  \[ D = \frac{\text{abs}(A + I - 1)}{\sqrt{2}} \]

- D ranges from 0 to ~0.7
- The closer D is to 0, the closer the subsystem matches the abstract vs. stability ideal
Slide 54

Normalized Distance from Main Sequence

- Same as previous, but normalized
  \[ D' = \text{abs} (A + I - 1) \]
  - \( D' \) ranges from 0 to \(-1\)
  - The closer \( D' \) is to 0, the better

Slide 55

Test Architecture with Requirements

- Besides the mathematical metrics, you may want to use your requirements to test your architecture
  - The metrics were used to measure correctness
  - Testing with use cases and other requirements measures completeness
Testing the Architecture

- We need to verify that the architecture we selected will support the application we are developing
- One technique you can use is a CRC card type session with your use cases (requirements) and subsystems

CRC cards

- CRC stands for: Class - Responsibility - Collaboration
- They were originally introduced by Kent Beck and Ward Cunningham in 1989
- They are a technique for assigning responsibilities and collaborations to classes or other entities
The CRC card itself

<table>
<thead>
<tr>
<th>Class Name</th>
<th>Responsibilities</th>
<th>Collaborators</th>
</tr>
</thead>
</table>

CRC card details

- The CRC card is a 3x5 index card
- The name of the class goes on the top
- A vertical line separates the rest of the card into 2 parts
  - the left side is for responsibilities
  - the right side is for other classes which collaborate with this class to accomplish the responsibility on the left
A CRC card session to test an Architecture

- Take a stack of index cards and write the names of the subsystems you have already found across the top, one class per card
- Draw a line down the middle
  - labeling the sections is optional
- Hand out the cards to a group of people
  - engineers, business analysts, whoever is responsible for the requirements of the system

A CRC card session (cont.)

- Have a leader (who has no cards)
  - this person will read through each use case basic flow, step by step
- For each step, determine which subsystem is responsible for that behavior
  - write that behavior on the left side of the card for that subsystem
  - if another subsystem has to help out, write it’s name on the right side as a collaborator
A CRC card session (cont.)

- If the behavior does not go to any existing card create a new card for that behavior
  - you will frequently find new subsystems during a CRC card session
- If there is a disagreement about which subsystem should have a particular behavior, the subsystems may need to be redefined

Note: I often do this same exercise using Sequence diagrams. It is the same exercise, whether you are using index cards or sequence diagrams. CRC card sessions work well with a group, sequence diagrams are typically an individual or pair of people effort. It is hard to do sequence diagrams as a group. Though you can make it work by having one person draw the sequence diagram (on a whiteboard, or using a computer and UML tool, and projecting the screen for all to see), one person read off the use case, and the rest of the people decide what to draw.
Testing Other Scenarios

- After working with the basic flows, decide which alternatives are important or complex enough that you need to assign them to subsystems as well.
- Go through the same process as you did with the basic flows.
- Also, look at your non-functional requirements and assign them to subsystems:
  - You will likely find that you need to create new subsystems to handle the non-functional requirements.

Non-functional requirements are Usability, Reliability, Performance, and Security

Measure of success

- Things are going well if:
  - all the responsibilities for one subsystem fit on one 3x5 index card
    - If one card is not enough, the subsystem is too big and needs to be split
  - every card has some responsibility on it
    - If a card has no responsibilities, why do you have it?
      - perhaps some responsibilities need to be moved from other cards
      - perhaps this card is not needed
Measure of Success

- You must be able to allocate all of your use cases and requirements to subsystems in your architecture
  - you may need to add new subsystems to handle some of the behavior
    - how does this change your architecture?

Measure of Success

- If a set of subsystems work together to accomplish a use case or requirement, there must be communication paths (dependency relationships) between the subsystems
  - You should end up with an acyclic directed graph of all of your subsystems
- At the end of this exercise, you may decide to change your architecture to one of the alternatives you previously considered
  - Or you may decide that the architecture you picked works just fine
Avoiding Circular Imports

- It is desirable that the package hierarchy be acyclic.
- This means that the following situation should be avoided (if possible):
  - Package A uses Package B which uses Package A.
- Such a circular dependency means that Packages A and B will effectively have to be treated as a single package.

Circles wider than two packages must also be avoided:
- e.g., Package A uses Package B which uses Package C which uses Package A.
- Circular dependencies may be able to be broken by splitting one of the packages into two smaller packages.
Avoiding Circular Imports (cont.)

ClientPackage

SupplierPackage

ClientPackageA

SupplierPackage

ClientPackageB

CRC using Static Architecture Diagrams

- The CRC card exercise can be done as described using index cards
  - The requirements or use cases for the subsystem are written on the index card
- Or you might do the same exercise using your static architecture diagrams
  - Update the diagrams as you go along by adding use cases, interfaces, or operations to your subsystems

Like the sequence diagrams, this approach usually works best for an individual or a pair of people. Hard to do with a large group. Even more difficult than doing the exercise using sequence diagrams with a large group.
Making the Architecture Executable

- Another way to test the architecture is to make an executable from the architecture and run it.
- We need to determine how to convert the architecture into executable code.
- To do this, identify the architecturally significant use case(s) and implement a thread which exercises all architectural layers.
  - Architecturally significant use cases are those which determine what the architecture will be.
  - Usually they are the important and complex use cases.

Implementing Subsystems

- There are no subsystem type structures in Java.
- But all we really care about are the implementation parts of the subsystem.
  - The realization of a subsystem is the part that implements the subsystem operations, interfaces, and use cases (specification).
  - The realization of a subsystem is composed of classes and nested subsystems.
Implementing Subsystems

- Start by allocating classes from the analysis model to the subsystems of the architecture
- These classes will be part of the realization of the subsystem
  - If the subsystem implements any interfaces, the operations in the interfaces must be implemented by the classes that realize the subsystem

- If there are subsystem operations, those operations must be implemented by the classes that realize the subsystem
- If the subsystem specification includes use cases, the use cases must be implemented by the classes that realize the subsystem

- As you allocate the operations and use case behavior to the classes in the subsystem, you will most likely add classes to the subsystem
**Public Classes of a Subsystem**

- Classes that can be called from outside the subsystem are public
  - The classes that implement subsystem interfaces and operations will be public classes
  - These classes are considered to be exported from the subsystem
- Some of your analysis classes will be in the public part of the subsystem
- You may add more classes to the public part to handle the interfaces, operations, and specification of the subsystem

**Private Classes of a Subsystem**

- Some classes will not be visible from outside the subsystem
  - These classes are part of the implementation of the subsystem, but not part of the interface
  - These classes are considered private to the subsystem
- Some of the analysis classes will be private, since they do not have operations corresponding to the specification of the subsystem
- You will add more classes to the private part of the subsystem as you continue with design
Simplifying Assumptions

- What we care about right now are the public classes of the subsystem
- Create the class headers for all the public classes of all the subsystems
- For now assume everything runs in one process on one computer

Simplifying Assumptions

- You can create simple implementations of the functions, to show the communication paths through the architecture
  - a function in one class calls a function in another class, which maybe just prints its name
- This will allow you to actually run some tests tracing paths through the architecture
- Remember you are not building your application, just putting together the framework of the architecture
Evaluate Results

- You have created an architectural proof-of-concept
- Now evaluate the Architectural Proof-of-Concept to determine whether the critical architectural requirements are feasible and can be met (by this or any other solution)

Application Framework

- Now that you have a working framework, you can add to it and modify it according to the needs of your application
  - For example, what if you decide to make the application multi-process?
    - Once you have decided which subsystems belong in which processes, you can change the simple function call interfaces to be inter-process communication channels
    - Now you can test just the inter-process communication part of your application
    - Once that works, the next step might be to put the processes on different computers and add CORBA
Summary

- We looked at a variety of ways of evaluating an architecture.
- Mathematical metrics measure coupling, cohesion, and stability of a subsystem.
- Coupling refers to the connections between subsystems.
- Cohesion is the consistency within a subsystem.
- Stability measures the impact of change on a subsystem.

Summary

- We can also use the requirements to test the architecture.
- A CRC card session uses index cards for each subsystem.
  - A leader reads use cases and non-functional requirements, which are assigned to the various cards
  - This can also be done using an architecture diagram rather than index cards
- Alternatively, we can make the architecture executable and run tests to see if the architecturally significant use cases are handled.